

Session XIV

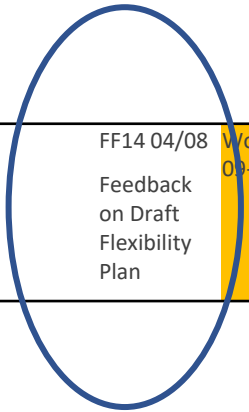
FLEXFORUM | 

Pre-reading for 4 August 2022 session

Shared 1 August 2022

Workplan on a page – progress at 7 July 2022

		Before times	May	June					July				August				
Stage	Topic		23/05	30/05	06/06	13/06	20/06	27/06	04/07	11/07	18/07	25/07	01/08	08/08	15/08	22/08	29/08
Discover	DER owner perspective		Review input														
	Sector perspective		Review input														
Define	Services & technical requirements – What can flexibility be used for?		Review input					Workshops	Workshops								
Develop	Commercial arrangements		FF 9 on 26/05 Comms & connectivity Terms of trade		FF10 on 09/06 Valuing & rewarding flexibility		FF11 on 23/06 Product templates Connection	Workshops	Workshops	Workshops	FF13 on 21/07 Terms of trade						
Develop	Identify practical steps and actions • flag barriers • specify research questions			FF10 Scoping action plan & next steps					FF12 on 07/07 Outline of Action Plan; barriers		Actions Primers Delivery criteria		FF14 04/08 Feedback on Draft Flexibility Plan	Workshop 09-08	FF15 Finalise Action Plan & Delivery Programme		FF16 Launch
Deliver	Begin delivery • Initiate projects • Assess / respond to barriers • Support iteration of Action Plan																



We are here...



These timeframes and deliverables are presented on a best endeavours basis. The main uncertainty relates to the time required to seek and address feedback

Session overview – topics and decisions

Six items

1. Webinar presentation trial run

- a) A trial run of the webinar presentation and breakout activities to confirm story and approach

2. Flexibility Plan [draft] – fast feedback

- a) Fast feedback on the Flexibility Plan [draft] focusing on material issues which affect the direction of travel & not mentioned during item 1.

3. Workplan, engagement and communications

- a) Update on progress with workplan tasks
- b) Input to updated interactions map

4. Administration

- a) Update on administration and budget

FlexForum - webinar trial run

A trial run of the webinar presentation and approach will be used to get feedback on:

- thoughts on the story. It aligns with the context outlined in the draft Flexibility Plan
- scene setting questions
- breakout activities

The webinar format and approach

- Introduction. Context and purpose for the Flexibility Plan
- Breakout session 1: Actions to enable households and businesses to make choices to maximise the value of DER and flexibility
- Breakout session 2: Barriers to action
- Breakout session 3: What action could you take in the next 6 months?
- Concluding comments. Open floor for questions, clarifications & initial reactions
- Wrap up

Flexibility Plan [draft] – update on progress

The Flexibility Plan [draft] is a work in progress. Your feedback is appreciated as soon as possible

This is a summary of progress on 1 August....

Section	Situation
Context	First draft. Describes the context and why for the Flexibility Plan
Purpose and approach	First draft. Describes the framework for the Flexibility Plan
A starting point for action	Work in progress. A list of actions to enable households and businesses to make choices about DER and flexibility
Approach to delivering the flexibility plan	First draft. Detailed description of the functions and outcomes associated with coordination, collaboration and engagement.
Appendix A: End-to-end journey of a flexibility provider	Work in progress. Gives more context on actions included in the Flexibility Plan.
Appendix B: Projects proposed or planned	Not started. Purpose is to demonstrate commitment by listing activities FlexForum members can do / would like to do
Appendix C: Practical and regulatory barriers	Not started. Will draw connections between actions and practical/regulatory barriers to action. Will collate discussion on barriers
Appendix D: Glossary	Work in progress. Initial list of terms and concepts drawn from UK work.

Workplan, engagement and communications

Update on progress with workplan tasks – see page 8

Update on engagement – nothing to report

The 'Interaction Map' (here: <https://www.araake.co.nz/assets/Uploads/FlexForum-Interactions-Map-v2.png>) is being updated – **what practical activities are you aware of that should be included?**

Key tasks, actions and progress - update

Task	Activity	Responsible	Progress
1. Flexibility Plan	Develop the Flexibility Plan according to structure and content endorsed at session 12. Includes: End-to-end journey, Barriers list, Projects list	Secretariat	Current focus is: <ul style="list-style-type: none"> Translating E2E journey into actions Getting feedback
2. Phase 2 Programme Plan	Identify the specific activities to be undertaken from September 2022 to March 2023	Lead author not assigned	Depends on Flexibility Plan
3. Primer: Connection arrangements	Document context and issues relating to connection arrangements	Secretariat	Revisions required following session 11
4. Primer: Contracting arrangements	Document context and issues relating to contracting arrangements	Secretariat	Content and key points endorsed session 13
5. Primer: Valuing & rewarding flexibility	Document context and issues relating to valuing and rewarding flexibility	Lead author not assigned	<ul style="list-style-type: none"> Issues discussed at session 10. These need to be collated to inform actions / reasons for actions
6. Primer: Coordination of system and distribution operation	Document context and issues relating to coordination of system and distribution operation	Secretariat using input from System Operator	Input from SO to be collated with FF discussions in session 6
7. Primer: measurement & verification	Document context and issues relating to measurement and verification	Secretariat	Terry/Matt working on content to inform E2E journey/actions
8. Primer: Context and background	Document context and background for flexibility	Lead author not assigned	Not prioritised. Extensive content available from April paper and session 12
9. Glossary	Document key terms and meanings	Lead author not assigned	Refer glossary in draft Flexibility Plan

Administration

Budget update

- Update